



香港交易所

31/5/2015

3/6/2015

I.

1. ~~ASSUMPTIONS~~ ~~ASSUMPTIONS~~

(1)	<u>750</u>))
			1,200,000,000	US\$0.01		US\$12,000,000

2.

	_____		_____	
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		_____	_____	_____

3.

	_____		_____	
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()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)		
	<u>696,219,996</u>	_____	_____	_____
	<u>130,000</u>	_____	_____	_____
	<u>696,349,996</u>	_____	_____	_____

III.

(/ /) _____

2009 7

23

3.58/

11,424,000

(130,000)

130,000

11,294,000

(1)

2. 2010 5

27

2.78/

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(1) _____

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2. _____

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3. _____

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4. _____

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(1) _____

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(/ /) _____ (/ /)

B. ()
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1.

() _____

(1) _____

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(/ /) _____ (/ /) _____

2.

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(1) _____

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4.

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(1) _____

() _____
(/ /) _____ (/ /) _____

C. () _____
() _____
() _____

(/ /)()	
1. _____ _____ (/ /) _____ (I)	
2. _____ _____ (/ /) _____ (I)	
3. _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

1.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

2.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

3.	HK\$		(I)		
		_____ (/ /)		0	
				0	
				(/ /)	

4.			(I)	_____	
		(/ /)		(/ /)	
				(/ /)	
		(/ /)			_____

5. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /) \quad (/ /)$

6. (I)
 $(/ /) \quad 0$
 $(/ /) \quad 0 \quad 0$

7. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /) \quad (/ /)$

8. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /) \quad (/ /)$

9. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /) \quad (/ /)$

