



香港交易所

30/6/2016

4/7/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

	_____		_____
))
		_____	_____
()	_____	_____
		_____	_____

3.

	_____		_____
))
		_____	_____
()	_____	_____
		_____	_____

US\$12,000,000.00

II.

	(1)	(2)
	_____	_____
	<u>695,060,996</u>	_____
	-	_____
	<u>695,060,996</u>	_____

III.

(/ /) _____					
2009 7					
23					
3.58/					
11,214,000					11,214,000
(I)					
2. 2010 5					
27					
2.78/					
0					-
(I)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(I)					
4. 2015 5					
22					
11.70/					
6,000,000					6,000,000
(I)					
			A. () _____		
			() _____		
			() _____		
	() _____				

(/ /)

1.

(/ /)

()

(1)

()

(/ /)

(/ /)

2.

1.	930,000,000		
	5%		
		924,000,000	924,000,000
	()	5790	72,142,467
	(1)		
	()		
	(/ /)	(/ /)	
2.			
	()		
	(1)		
	()		
	(/ /)	(/ /)	
3.			
	()		
	(1)		
	()		
	(/ /)	(/ /)	
4.			
	()		
	(1)		
	()		
	(/ /)	(/ /)	
			C. ()
			()
			()

(/ /)()	
1. _____ _____	
_____ (/ /)	
_____ (I)	
2. _____ _____	
_____ (/ /)	
_____ (I)	
3. _____ _____	
_____ (/ /)	
_____ (I)	
_____ D. ()	
_____ ()	
_____ ()	

1.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

2.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

3.	HK\$		(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

4.			(I)	_____	
		(/ /)		(/ /)	
				(/ /)	
		(/ /)			_____

5. (I) _____
(/ /) (/ /)
_____ (/ /)
(/ /) _____

6. (I) _____
(/ /) (/ /)
(/ /) (/ /) _____

7. (I) _____
(/ /) (/ /)
(/ /) (/ /) _____

8. (I) _____
(/ /) (/ /)
(/ /) (/ /)

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. () _____ (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____
E. () _____
() _____
() _____

A E (1) _____
(2) _____
A E _____
A E _____
II

()

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()



1. ()
- 2.